



NEWS RELEASE

BIOSYENT RELEASES FINANCIAL RESULTS FOR Q2 AND H1 2025

FOR IMMEDIATE RELEASE

AUGUST 21, 2025

MISSISSAUGA, ONTARIO (August 21, 2025) BioSyent Inc. ("BioSyent", TSX Venture: RX) released today its financial results for the three months (Q2) and six months (H1) ended June 30, 2025. Key highlights include:

(CAD)	Q2 2025	% Change vs. Q2 2024	H1 2025	% Change vs. H1 2024	Trailing Twelve Months (TTM) June 30, 2025	% Change vs. TTM June 30, 2024
Canadian Pharma Sales	9,327,224	+9%	18,486,876	+15%	35,336,401	+12%
International Pharma Sales	445,614	+183%	1,980,830	+1160%	2,753,588	+129%
Total Company Sales	10,179,296	+14%	21,158,256	+27%	39,510,951	+17%
EBITDA ¹	2,760,149	+35%	5,961,796	+40%	11,052,544	+26%
Net Income After Taxes (NIAT)	2,018,171	+28%	4,338,104	+30%	8,259,192	+16%
Fully Diluted EPS	0.18	+31%	0.38	+33%	0.72	+20%

- Return on Average Equity for TTM June 30, 2025 was 23% as compared to 21% for TTM June 30, 2024
- During H1 2025, repurchased for cancellation a total of 19,500 common shares under a Normal Course Issuer Bid (NCIB)
- Paid quarterly cash dividends of \$0.05 per common share on March 14, 2025 and June 13, 2025
- Declared subsequent cash dividend of \$0.05 per common share to be paid on September 15, 2025

"Each of our Canadian Pharma, International Pharma, and Legacy businesses continued to perform well during Q2 2025, delivering 14% sales growth and 28% net profit growth overall," commented Mr. René Goehrum, President and CEO of BioSyent. "Led by FeraMAX[®] Pd and Tibella[®] (tibolone), Canadian Pharma sales grew by 9% overall for the quarter, in spite of uncertainty in the Canadian economy from the ongoing threat of tariffs. Our International Tibella[®] (tibolone) business also continued to perform to our expectations in Q2 2025, with year-to-date incremental revenues of \$1.3 million following our September 2024 acquisition of the worldwide rights to this product. Though our overall gross margins have tightened with changes in product mix, our net profit margin improved to 21% of sales in H1 2025 from 20% in the comparative period with an overall reduction in our operating expense ratio."

"With momentum in all of our businesses as we enter the second half of 2025, I look forward to reporting on our continued progress. We remain committed to long-term value creation through portfolio diversification and profitable growth."

The CEO's presentation on the Q2 and H1 2025 Results is available at the following link: www.biosyent.com/investors/

The Company's Interim Unaudited Condensed Consolidated Financial Statements and Management's Discussion and Analysis for the three and six months ended June 30, 2025 and 2024 will be posted on www.sedarplus.ca on August 21, 2025.

For a direct market quote for the TSX Venture Exchange and other Company financial information, please visit www.tmxmoney.com.

About BioSyent Inc.

Listed on the TSX Venture Exchange under the trading symbol "RX", BioSyent is a profitable growth-oriented specialty pharmaceutical company focused on in-licensing or acquiring innovative pharmaceutical and other healthcare products that have been successfully developed, are safe and effective, and have a proven track record of improving the lives of patients. BioSyent supports the healthcare professionals that treat these patients by marketing its products through its community, specialty and international business units.

As of the date of this press release, the Company has 11,260,794 common shares outstanding.

BioSyent Inc.

Interim Unaudited Condensed Consolidated Statements of Comprehensive Income

In Canadian Dollars	Q2 2025	Q2 2024	% Change	H1 2025	H1 2024	% Change
Net Revenues	10,179,296	8,944,566	14%	21,158,256	16,678,202	27%
Cost of Goods Sold	2,266,734	1,873,731	21%	4,908,502	3,463,493	42%
Gross Profit	7,912,562	7,070,835	12%	16,249,754	13,214,709	23%
Operating Expenses and Finance Income/Costs	5,166,751	4,920,781	5%	10,347,572	8,658,224	20%
Net Income Before Tax	2,745,811	2,150,054	28%	5,902,182	4,556,485	30%
Tax (including Deferred Tax)	727,640	569,765	28%	1,564,078	1,207,469	30%
Net Income After Tax	2,018,171	1,580,289	28%	4,338,104	3,349,016	30%
Net Income After Tax % to Net Revenues	20%	18%		21%	20%	
EBITDA	2,760,149	2,048,071	35%	5,961,796	4,252,264	40%
EBITDA % to Net Revenues	27%	23%		28%	25%	

1. **EBITDA** is a Non-IFRS Financial Measure. The term EBITDA does not have any standardized meaning under International Financial Reporting Standards (IFRS) and therefore may not be comparable to similar measures presented by other companies. The Company defines EBITDA as earnings before interest income or expense, income taxes, depreciation and amortization.

BioSyent Inc.
Interim Unaudited Condensed Consolidated Statements of Financial Position

AS AT	June 30, 2025	December 31, 2024	% Change
ASSETS			
Cash, cash equivalents and short-term investments	\$ 20,364,392	\$ 15,940,971	28%
Trade and other receivables	4,867,796	2,906,829	67%
Inventory	4,860,613	5,328,086	-9%
Prepaid expenses and deposits	443,573	201,971	120%
Derivative asset	-	5,790	-100%
Loans receivable - current	56,098	87,433	-36%
CURRENT ASSETS	30,592,472	24,471,080	25%
Long term investments	6,497,025	10,103,571	-36%
Loans receivable - current	84,093	141,140	-40%
Deferred tax asset	371,104	401,166	-7%
Property and equipment	1,104,639	1,200,992	-8%
Intangible assets	4,846,156	5,041,501	-4%
TOTAL NON CURRENT ASSETS	12,903,017	16,888,370	-24%
TOTAL ASSETS	\$ 43,495,489	\$ 41,359,450	5%
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES	\$ 5,042,364	\$ 5,405,106	-7%
NON CURRENT LIABILITIES	852,372	951,159	-10%
Long term debt	-	-	0%
Total Equity	37,600,753	35,003,185	7%
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 43,495,489	\$ 41,359,450	5%

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